
EXHIBIT K

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2016 Feb 11 PM01:40

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
 J. Scott Greer, Esq. 845-454-1200

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Lewis & Greer, P.C.
 510 Haight Avenue, Suite 202
 Poughkeepsie, NY 12603, USA

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Leeward Construction Company, Ltd.

OR 1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS All Saints Road

CITY St. Johns

STATE AG

POSTAL CODE

COUNTRY ATG

1d. SEE INSTRUCTIONS

ADD'L INFO RE

ORGANIZATION

DEBTOR

1e. TYPE OF ORGANIZATION

Foreign

Corporation

1f. JURISDICTION OF ORGANIZATION

Antigua and Barbuda

1g. ORGANIZATIONAL ID #, if any

NONE

 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. SEE INSTRUCTIONS

ADD'L INFO RE

ORGANIZATION

DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Leeward Construction Company, Inc.

OR 3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS 9 Collan Park

CITY Honesdale

STATE PA

POSTAL CODE 18431

COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

Money due and owing or to become due and owing Leeward Construction Company, Ltd. from SureTec Insurance Company pursuant to Bond No. 3349772, filed with United States District Court for the Southern District of New York, Case No. 12-civ-6280, on August 9, 2013.

Money due and owing Leeward Construction Company, Ltd. pursuant to a contract executed on September 25, 2008 between Leeward Construction Company, Ltd., as contractor and American University of Antigua - College of Medicine, as project owner, under the AIA Contract Document (A101-1997).

5. ALTERNATIVE DESIGNATION (if applicable):	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC/FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [or record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum.	fill applicable	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)				
			<input type="checkbox"/> ADDITIONAL FEE	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
8. OPTIONAL FILER REFERENCE DATA						

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

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